

## NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting ("EGM") of the Members of CHINA HAIDA LTD. (the "Company") will be held at Marina Mandarin Hotel, Pisces & Aquarius, Level 1, 6 Raffles Boulevard, Marina Square, Singapore 039594 on Thursday, 26 April 2007 at 11.30 a.m. (or as soon thereafter following the conclusion or adjournment of the Extraordinary General Meeting of the Company to be held at 11.00 a.m. on the same day and at the same place) for the purpose of considering and, if thought fit, passing with or without any modifications the following ordinary resolution:

**PROPOSED ACQUISITION OF ASSETS BY JIANGYIN LITAI DECORATIVE MATERIALS CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF CHINA HAIDA LTD. FROM JIANGYIN HUAYOU DECORATIVE MATERIALS CO., LTD (AN INTERESTED PERSON TRANSACTION AND A MAJOR TRANSACTION AS DEFINED IN CHAPTER 9 AND CHAPTER 10 RESPECTIVELY OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED)**

THAT:-

- (a) approval be and is hereby given for the Company's wholly-owned subsidiary, Jiangyin Litai Decorative Materials Co., Ltd. ("**Litai**") to acquire certain assets from Jiangyin Huayou Decorative Materials Co., Ltd ("**Huayou**") for an aggregate purchase consideration of RMB83.1 million subject to the terms and conditions of the Sale and Purchase Agreement dated 1 March 2007 entered into between Litai and Huayou (the "**Sale and Purchase Agreement**"); and [See Explanatory Notes]
- (b) the Directors of the Company (other than Mr. Xu Youcai and Ms. Zhao Guiying who are deemed to be interested in the Acquisition) be and are hereby authorised to complete and do all acts and things as they may consider necessary or expedient for the purposes of or in connection with the Sale and Purchase Agreement and to give effect to this Resolution (including but not limited to the execution of other ancillary documents, procurement of third party consents and making of amendments to the Sale and Purchase Agreement) as they shall think fit and in the interests of the Company.

By Order of the Board

Stella Chan

Company Secretary

Singapore, 11 April 2007

**Explanatory Notes:-**

1. A copy of the Sale and Purchase Agreement is available for inspection at the Company's registered office at 30 Raffles Place, #21-02 Chevron House, Singapore 048622 during normal business hours for a period of three months from the date of the Circular.
2. The assets to be acquired comprise of land, buildings, aluminum production lines and ancillary production equipment, full particulars of which are set out in the Circular.

**Notes:**

1. A Member of the Company entitled to attend and vote at the above EGM may appoint not more than two proxies to attend and vote instead of him. A proxy need not be a member and where there is more than one proxy, the proportion (expressed as a percentage of the whole) of his shareholding to be represented by each proxy must be stated.
2. The instrument appointing a proxy shall, in the case of an individual, be signed by the appointer or his attorney, and in the case of a Corporation shall be either under the Common Seal or signed by its attorney or an officer on behalf of the Corporation.
3. The instrument appointing a proxy must be deposited at the Share Registrar's office of the Company at 3 Church Street, #08-01 Samsung Hub, Singapore 049483, not less than forty-eight (48) hours before the time for holding the meeting.